

April 4, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Jayneer Infrapower & Multiventures Private Limited, one of the Promoters of Zee Learn Limited ("ZLL") holding 1,69,00,000 Equity Shares constituting 5.18 % of total share capital of ZLL as on 31st March, 2024, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2023-24.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,

For Jayneer Infrapower & Multiventures Private Limited

Amish Chandrakant Pandya
Director

CC: Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018